This tax season proves to be yet another unique one with extensions and changes almost daily. In the spirit of change, the firm announces one of its own naming Michael Tikoian as managing partner (see Employee News).

We’re working diligently toward the both current and extend-ed federal & state deadlines. If you have not yet sent in your tax information please do so as soon as possible. Don’t hesitate to contact us if we can be of assistance.

American Rescue Plan Act of 2021 – Tax Benefits for Individuals

March 11, 2021, the President signed the American Rescue Plan Act of 2021 (ARPA), which includes tax benefits for individuals and businesses alike. Here is a summary of the most significant provisions of the ARPA for individuals [more]


March 11, 2021, the President signed the American Rescue Plan Act of 2021 (ARPA). Provisions include tax benefits for both individuals and businesses. Provided below is a brief summary of the most significant business provisions of ARPA. [more]

Can You Take Advantage of Both the Employee Retention Credit & PPP Loan Forgiveness?

The short answer is “yes”, in some cases, but it takes an explanation. The IRS issued guidance regarding the employee retention credit when the taxpayer receives PPP loan forgiveness. [more]

IRS Recommending Filers Wait

If you received unemployment income in 2020 and have not yet filed your return, the IRS is recommending that you wait to file. They have created a worksheet for paper filers, and they are working with the software industry to update current tax software. [more]

FAQS for Plan Sponsors & Employees on CARES Act Relief

Since Congress passed the CARES Act in March 2020, we have received numerous questions from plan sponsors about the law’s impact on plans & participants. Below is a list of some of the most common questions… [more]